

This form may be used to contribute to a Giving Fund that has already been established. To open a new Giving Fund, please use the Application for a New Giving Fund, available at tiaacharitable.org/tools/forms. You may also make contributions online at tiaacharitable.org. All contributions are irrevocable and may be eligible for an immediate tax deduction.

Please print in uppercase using black or dark blue ink.

For contributions of complex assets such as real estate, C-corp stock, LLC and limited partnership interests, life insurance policies, patents, royalties or copyrights, *do not complete this form*. Please contact us at 800-392-4420 to discuss your specific situation.

Questions or need assistance?
 Call 800-392-4420.

Monday - Friday,
 8 a.m. - 10 p.m. (ET)

Saturday
 9 a.m. - 6 p.m. (ET)

1. GIVING FUND TO WHICH THIS CONTRIBUTION IS BEING MADE

Giving Fund Name

Giving Fund Account Number

(If you don't know your Giving Fund Account Number, it can be found online or on your Giving Fund Statement).

2. CONTRIBUTOR INFORMATION

Please check one box below to indicate whether the person making this contribution and completing this form is:

A Donor associated with this Giving Fund

A Third-Party Contributor

For third-party contributions of \$10,000 or more, please provide the contributor's SSN and date of birth.

Social Security Number

Date of Birth (mm/dd/yyyy)

Title

First Name

Middle Initial

Last Name

Suffix

Mailing Address (will be used for tax receipt)

City

State

Zip Code

Country of Address

Daytime Telephone Number

Evening Telephone Number

Email Address

The minimum contribution is \$250, which may include:

- cash, via check or Electronic Funds Transfer
- publicly traded securities
- grants from another donor-advised fund
- certain complex assets which may include real estate, C-corp stock, LLC and limited partnership interests, life insurance policies, patents, royalties and copyrights

Contributions are subject to review by TIAA Charitable.

If you need space for additional contributions, please copy this page.

3. CONTRIBUTE TO YOUR GIVING FUND

CONTRIBUTION 1: Amount (For securities, please indicate estimated amount) \$

Asset Type (Check One)

Check

Stock, Bond or Mutual Fund (Please complete the Securities Transfer Form, included in the last two pages of this form.)

Company/Mutual Fund Name

Transferring Institution

Grant from Donor-Advised Fund at (Institution Name)

Electronic Funds Transfer from your bank account:

Bank Name

Account Number

Bank Routing/ABA Number

Name(s) as it appears on bank account

Checking Savings

Complex Assets: For contributions of complex assets, such as real estate, C-corp stock, LLC and limited partnership interests, life insurance policies, patents, royalties and copyrights, please contact us at **800-392-4420** to discuss your specific situation.

CONTRIBUTION 2: Amount (For securities, please indicate estimated amount) \$

Asset Type (Check One)

Check

Stock, Bond or Mutual Fund (Please complete the Securities Transfer Form, included in the last two pages of this form.)

Company/Mutual Fund Name

Transferring Institution

Grant from Donor-Advised Fund at (Institution Name)

Electronic Funds Transfer from your bank account:

Bank Name

Account Number

Bank Routing/ABA Number

Name(s) as it appears on bank account

Checking Savings

Complex Assets: For contributions of complex assets, such as real estate, C-corp stock, LLC and limited partnership interests, life insurance policies, patents, royalties and copyrights, please contact us at **800-392-4420** to discuss your specific situation.

4. SIGNATURES

I acknowledge that I have read the TIAA Charitable Program Guidelines: Program Circular and agree to the terms set forth therein. I understand that once accepted all contributions are irrevocable and nonrefundable, and contributions are subject to the exclusive legal control of TIAA Charitable. All recommendations from donors and donor-advisors are subject to review and approval by TIAA Charitable.

If I have elected to contribute via electronic funds transfer from my bank account, my signature on this form authorizes and requests TIAA Charitable to instruct my bank to present an Automated Clearing House (ACH) transaction on my account indicated in Section 3. I agree to indemnify TIAA Charitable from any liability for any losses TIAA Charitable may sustain in relying on these instructions.

I hereby certify that, to the best of my knowledge, all information presented in connection with this contribution is accurate, and I will promptly notify TIAA Charitable in writing of any changes.

Please sign your full legal name with suffix, if applicable, using black or dark blue ink. Digital signatures are not accepted.

Contributor Signature

Today's Date (mm/dd/yyyy)

/ / 20

TIAA Charitable does not provide legal or tax advice. Please consult your tax advisor. Charitable deductions are subject to Internal Revenue Code limitations, based generally on your adjusted gross income and the character of any securities you contribute to your Giving Fund. There may also be state and local tax benefits to making contributions, but the content provided here relates to taxation at the federal level only. Availability of certain federal income tax deductions may depend on whether you itemize deductions. Charitable contributions of capital gain property held for more than one year are usually deductible at fair market value. Deductions for capital gain property held for one year or less are usually limited to cost basis. Before establishing your Giving Fund, taxpayers should seek advice based on their own particular circumstances from an independent legal or tax advisor.

CONTRIBUTION FORM RETURN INSTRUCTIONS:

Please return this form, along with the attached Securities Transfer Form (required for contributions of stocks, bonds and mutual funds), to:

TIAA Charitable
8910 Purdue Rd., Suite 500
Indianapolis, IN 46268

Fax:
877-736-4620

Questions or Need Assistance? Please call TIAA Charitable at **800-392-4420**.
Our business hours are Monday - Friday, 8 a.m. - 10 p.m. and Saturday, 9 a.m. - 6 p.m. (ET).
Or, email us at donorservices@tiaa charitable.org.



GIVING FUND SECURITIES TRANSFER FORM

THIS FORM IS NOT REQUIRED for donations of nonpublicly traded securities, C-Corp stock, LLC and limited partnership interests, life insurance policies, patents, royalties, or copyrights. For these contributions, please call TIAA Charitable® at **800-392-4420**.

Contributor Name	Contributor Phone Number
<input type="text"/>	<input type="text"/>

Contributor Address

Giving Fund Name

IMPORTANT: A Securities Transfer Form is **required for each account** from which you are transferring securities. If you are transferring from multiple accounts, please print additional copies of this form.

SECURITIES TRANSFER INSTRUCTIONS (CHECK ONE)

I would like TIAA Charitable to initiate the transfer of securities on my behalf.
 Please **complete Section 1**, sign this form in Section 2, and **mail** the original copy (with wet signature) along with a **recent account statement** to TIAA Charitable (see reverse).

OR

I would like my broker to initiate the transfer of securities on my behalf.
 1) Please sign this form in Section 2 and email/fax to TIAA Charitable (see reverse: delivery instructions).
 2) Additionally, please contact your broker and provide the delivery instructions (see reverse: broker delivery instructions).

1. DELIVERING INSTITUTION (TRANSFER FROM)

Broker Financial Institution

Address

City	State	Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>

Account Type	Account Number
<input type="text"/>	<input type="text"/>

Contact Name	Phone Number
<input type="text"/>	<input type="text"/>

Continued on reverse side

1. DELIVERING INSTITUTION (TRANSFER FROM) (CONTINUED)

Transfer the assets described below (including fractional shares or mutual fund shares that can't be transferred in kind) from the account listed on the previous page. If you prefer to specify a tax lot, please contact your broker and identify the lot acquisition date and lot acquisition cost.

Asset Type (Check one)	Asset Description (Ex. Apple)	Symbol/Ticker (Ex. AAPL)	Number of Shares (Ex. 2,500)
<input type="checkbox"/> Stock <input type="checkbox"/> Bond <input type="checkbox"/> Mutual Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>
Asset Type (Check one)	Asset Description (Ex. Apple)	Symbol/Ticker (Ex. AAPL)	Number of Shares (Ex. 2,500)
<input type="checkbox"/> Stock <input type="checkbox"/> Bond <input type="checkbox"/> Mutual Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>
Asset Type (Check one)	Asset Description (Ex. Apple)	Symbol/Ticker (Ex. AAPL)	Number of Shares (Ex. 2,500)
<input type="checkbox"/> Stock <input type="checkbox"/> Bond <input type="checkbox"/> Mutual Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>

2. AUTHORIZATION TO COMPLETE TRANSACTION(S)

I acknowledge that I have read the TIAA Charitable Program Guidelines: Program Circular and agree to the terms set forth therein. I understand that once accepted, all asset transfers are irrevocable and nonrefundable, and transferred assets are subject to the exclusive legal control of TIAA Charitable.

Please sign your full legal name with suffix, if applicable, using black or dark blue ink. Digital signatures are not accepted. For accounts with joint tenants, both signatures are required.

Signature #1	Print Name	Today's Date (mm/dd/yyyy)
<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / 20 <input type="text"/> <input type="text"/>
Signature #2	Print Name	Today's Date (mm/dd/yyyy)
<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / 20 <input type="text"/> <input type="text"/>

TIAA Charitable does not provide legal or tax advice. Please consult your tax advisor. Charitable deductions are subject to Internal Revenue Code limitations, based generally on your adjusted gross income and the character of any securities you contribute to your Giving Fund. There may also be state and local tax benefits to making contributions, but the content provided relates to taxation at the federal level only. Availability of certain federal income tax deductions may depend on whether you itemize deductions. Charitable contributions of capital gain property held for more than one year are usually deductible at fair market value. Deductions for capital gain property held for one year or less are usually limited to cost basis. Before establishing your Giving Fund, taxpayers should seek advice based on their own particular circumstances from an independent legal or tax advisor.

For Internal Use Only
 (Medallion Signature Guarantee)

DELIVERY INSTRUCTIONS

TIAA Charitable
 Attention: Asset Transfer Services
 8910 Purdue Rd., Suite 500
 Indianapolis, IN 46268
Fax for broker-initiated transfers:
877-736-4620

BROKER DELIVERY INSTRUCTIONS

If you are directing your broker to transfer securities, please share these instructions.

All DTCC-eligible securities:
 Deliver to SEI Private Trust Company
 DTC# 2663
 FFC: Donor-Advised Account Number:
 882291901

Mutual fund share transfers:
 Please call 314-244-5185 or 314-244-5190

Federal Reserve Bank securities:
 ABA# 042000013
 FRB Mnemonic: U.S. Bank, N.A, Trust
 Sub Account: 1050/Trust
 For SEI Account: 001050985491
 FFC: Donor-Advised Account Number:
 20075-F 882291901

Need help? Please call TIAA Charitable at **800-392-4420**.
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 Or email us at donorservices@tiaa charitable.org.